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Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 7, 2026

Company name: Toshiba Tec Corporation
Stock exchange listing: Tokyo
Code number: 6588
URL: https://www.toshibatec.co.jp/
Representative: Yasuki Ohnishi Representative Director President and Chief Operating Officer
Contact: Akira Abe General Manager of Corporate Communications Division
Phone 03-6830-9151
Scheduled date of commencing dividend payments: -
Availability of supplementary briefing material on quarterly financial results: Yes
Schedule of quarterly financial results briefing session: Yes

(Amounts of less than one million yen are rounded down)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	148,894	22.7	4,388	-	4,278	-	2,010	-
June 30, 2025	121,367	(13.4)	(2,118)	-	(3,479)	-	(4,987)	-

(Note) Comprehensive income: Three months ended June 30, 2026: ¥ 3,299 million [- %]
Three months ended June 30, 2025: ¥ (5,058) million [- %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	37.94	37.94
June 30, 2025	(94.18)	-

(Note) Diluted earnings per share for the three months ended June 30, 2025 is not presented even though the Company has issued potential shares, because basic earnings per share was net loss.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Million yen	Million yen	%
June 30, 2026	353,045	103,589	26.9
March 31, 2026	361,435	101,375	26.0

(Reference) Equity: As of June 30, 2026: ¥ 95,119 million
As of March 31, 2026: ¥ 94,069 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	20.00	20.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00	-	20.00	40.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	610,000	7.2	20,000	39.5	16,000	50.8	7,000	-	132.10

(Note) Revision to the financial forecast announced most recently: Yes

*Notes:

(1) Changes in significant subsidiaries during the three months ended June 30, 2026
(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New - (Company name:)

Exclusion: - (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(Note) For details, please refer to “2. Quarterly Consolidated Financial Statements and Notes (3) Notes to the quarterly consolidated financial statements (Accounting policies adopted specially for the preparation of quarterly consolidated financial statements)” on page 9 of this report.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2026: 57,629,140 shares

March 31, 2026: 57,629,140 shares

2) Total number of treasury shares at the end of the period:

June 30, 2026 4,641,535 shares

March 31, 2026 4,641,392 shares

3) Average number of shares during the period:

Three months ended June 30, 2026: 52,987,652 shares

Three months ended June 30, 2025: 52,952,485 shares

• Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

• Proper use of earnings forecast, and other special matters

(Explanation for the proper use of earnings forecast)

Financial forecast is based on information currently available to the Company and certain assumptions deemed reasonable and is not intended to be the Company’s guarantee that the forecast will be achieved. Actual results may significantly vary due to a variety of factors. For the assumptions used as the basis for the earnings forecast and precautions regarding the use of the earnings forecast, please refer to “1. Summary of consolidated business results, etc. (3) Consolidated financial forecast and other forward-looking information” on page 4 of this report.

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1. Summary of consolidated business results, etc.

(1) Summary of consolidated business results etc. for the three months ended June 30, 2026

The world economy for the three months ended June 30, 2026 picked up moderately overall. However, the outlook still remained uncertain due mainly to the geopolitical risks and price rises.

Amid such conditions, Toshiba Tec Corporation (the “Company”) and its subsidiaries (collectively, the “Group”) have been pursuing the Basic Policy, “To become a global top solutions partner by generating new value through co-creation with the aim of contributing to the resolution of social issues.” Under the Basic Policy, the Group continues to work on improving its management structure to advance the transformation into a solutions company to the Next Stage. In addition, the Group has steadily implemented various measures to achieve sustainable growth. The Group has worked on building an ecosystem through co-creation with partners by leveraging its physical assets, namely its global customer base and sales and maintenance networks, to propose highly value-added solutions with the aim of contributing to the resolution of social issues, as well as enhancing corporate value.

In the three months ended June 30, 2026, net sales were ¥148,894 million (up 23% year on year) due mainly to significantly increased sales of POS systems for overseas markets supported by improvements in customer investment appetite, which had been dampened by the U.S. tariff measures, increased sales of POS systems for the domestic market, and the impact of foreign exchange rates. On the profit front, operating profit was ¥4,388 million (operating loss of ¥2,118 million in the same period of the previous fiscal year), ordinary profit was ¥4,278 million (ordinary loss of ¥3,479 million in the same period of the previous fiscal year), and profit attributable to owners of parent was ¥2,010 million (loss attributable to owners of parent of ¥4,987 million in the same period of the previous fiscal year). This was mainly attributable to the successful offsetting of the impact of cost increases and downturn in customer investment appetite associated with U.S. tariff measures, which had been the primary causes of profit deterioration in the same period of the previous fiscal year, through measures such as product price revisions and optimization of production sites, as well as an improvement in profits of POS systems for overseas markets mainly in the Americas driven by a significant increase in sales supported by improvements in customer investment appetite, and an increase in profits of MFPs for overseas markets mainly in the Americas driven by the receipt of U.S. tariff refunds and other factors.

Results of reportable segments for the three months ended June 30, 2026 were as follows.

Retail Solutions Business Group

The Retail Solutions Business Group handles POS systems for domestic and overseas markets, MFPs for the domestic market, auto ID systems for the domestic market, and related products. Amid a severe business environment in which intensifying competition with peers continues, the business group has worked on strengthening the provision of comprehensive solutions covering store operations, sales promotion, and data utilization through the deployment of solution services utilizing the global retail platform "ELERA".

Sales of POS systems for the domestic market increased due to efforts to promote sales mainly of self-checkout systems, payment terminals, and smart receipts, as well as large-scale orders and strong sales of maintenance services.

Sales of POS systems for overseas markets increased across all regions, particularly in the Americas, primarily driven by significant growth in hardware sales resulting from the recovery in customer investment appetite, which had been dampened by U.S. tariff measures, and further supported by the impact of foreign exchange and other factors.

Sales of MFPs for the domestic market increased due to revisions of maintenance service prices and other factors.

Sales of auto ID systems for the domestic market increased due to a significant increase in sales of portable printers driven by large-scale orders, as well as strong sales of high-end and mid-range models.

As a result, net sales of the Retail Solutions Business Group were ¥92,309 million (up 31% year on year). Operating profit of the business group was ¥486 million (operating loss of ¥2,231 million in the same period of the previous fiscal year). This was mainly due to the implementation of various measures such as revising product prices, and the improvement in profit of POS systems for overseas markets mainly in the Americas, driven by a significant increase in sales supported by improvements in customer investment appetite.

Workplace Solutions Business Group

The Workplace Solutions Business Group handles MFPs for overseas markets, auto ID systems for overseas markets, and related products. Amid a severe business environment in which the declining printing volume due to the establishment of hybrid work styles and office DX promotion, and intensifying competition with peers continue, the business group focused on strengthening the profitability of its core MFP business through recurring revenue business mainly from maintenance and consumables. At the same time, by addressing labor shortages and capturing growing demand related to DX and AI in the office, logistics, and distribution sectors, the business group worked on developing the office solutions business and the auto ID solutions business, which are growth areas.

Sales of MFPs for overseas markets increased, mainly in the Americas, due to solid maintenance service revenue and the impact of foreign exchange rates.

Sales of auto ID systems for overseas markets increased due to solid sales in the Americas, as well as the impact of foreign exchange rates.

As a result, net sales of the Workplace Solutions Business Group were ¥58,332 million (up 12% year on year). Operating profit for the business group increased significantly to ¥3,901 million (up ¥3,789 million year on year). This was attributable to the successful offsetting of the impact of cost increases and the downturn in customer investment appetite associated with U.S. tariff measures, which had been the primary causes of profit deterioration in the same period of the previous fiscal year, through measures such as product price revisions and optimization of production sites, as well as an increase in profits mainly in the Americas driven by the receipt of U.S. tariff refunds and other factors.

(Note) An auto ID system is a system that uses hardware and software devices to recognize and manage data content by automatically scanning barcode and RFID tag data.

(2) Summary of consolidated financial condition etc. for the three months ended June 30, 2026

Assets at the three months ended June 30, 2026 decreased by ¥8,390 million from the end of the previous fiscal year to ¥353,045 million. This was mainly because cash and deposits and notes and accounts receivable - trade, and contract assets in current assets decreased by ¥2,948 million and ¥13,054 million, respectively, although merchandise and finished goods and raw materials and supplies in current assets increased by ¥1,607 million and ¥4,926 million, respectively.

Liabilities decreased by ¥10,604 million from the end of the previous fiscal year to ¥249,456 million. This was mainly because notes and accounts payable – trade and “Other” in current liabilities decreased by ¥5,739 million and ¥1,748 million, respectively, and long-term borrowings in non-current liabilities decreased by ¥3,023 million.

Net assets increased by ¥2,213 million from the end of the previous fiscal year to ¥103,589 million. This was primarily due to an increase in retained earnings owing to the recording of profit attributable to owners of parent of ¥2,010 million and an increase in non-controlling interests of ¥1,163 million, despite a decrease in retained earnings owing to the payment of dividends of ¥1,059 million.

(3) Consolidated financial forecast and other forward-looking information

The Company revised its consolidated financial forecast for the fiscal year ending March 31, 2027 announced on May 11, 2026 as follows.

Revision to consolidated financial forecast for the fiscal year ending March 31, 2027

(Million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecast (A)	590,000	20,000	16,000	7,000	132.10
Revised forecast (B)	610,000	20,000	16,000	7,000	132.10
Change (B)−(A)	20,000	—	—	—	—
Change (%)	3.4	—	—	—	—
Reference: results of the previous fiscal year (ended March 31, 2026)	569,265	14,336	10,608	(2,285)	(43.13)

Revision to consolidated sales forecast by segment for the fiscal year ending March 31, 2027

(Million yen)

	Previously announced forecast (A)	Revised forecast (B)	Change (B) − (A)	Change (%)	Reference: results of the previous fiscal year (ended March 31, 2026)
Retail Solutions	372,000	382,000	10,000	2.7	347,641
Workplace Solutions	227,000	238,000	11,000	4.8	227,758
Eliminations	(9,000)	(10,000)	(1,000)	—	(6,134)
Net sales	590,000	610,000	20,000	3.4	569,265

Revision to consolidated operating profit forecast by segment for the fiscal year ending March 31, 2027

(Million yen)

	Previously announced forecast (A)	Revised forecast (B)	Change (B) − (A)	Change (%)	Reference: results of the previous fiscal year (ended March 31, 2026)
Retail Solutions	13,000	13,000	—	—	7,630
Workplace Solutions	7,000	7,000	—	—	6,706
Operating profit	20,000	20,000	—	—	14,336

Net sales of the Retail Solutions Business Group and the Workplace Solutions Business Group have been revised upward due to the forecast of an increase in net sales for overseas markets driven mainly by the impact of exchange rates. Operating profit, ordinary profit and profit attributable to owners of parent remain unchanged from the previously announced forecast. Based on these factors, we have revised our consolidated financial forecast for the fiscal year ending March 31, 2027 as stated above.

The reference exchange rates used in the consolidated financial forecast for the fiscal year ending March 31, 2027 are ¥156.85 to the US dollar and ¥181.83 to the euro.

*Financial forecast is based on information currently available to the Company and certain assumptions deemed reasonable and is not intended to be the Company's guarantee that the forecast will be achieved. Actual results may significantly vary due to a variety of factors.

2. Quarterly Consolidated Financial Statements and Notes

(1) Quarterly Consolidated Balance Sheet

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	39,513	36,565
Notes and accounts receivable - trade, and contract assets	97,869	84,815
Merchandise and finished goods	54,024	55,631
Work in process	2,706	2,860
Raw materials and supplies	10,871	15,797
Other	34,263	35,095
Allowance for doubtful accounts	(1,057)	(1,017)
Total current assets	238,192	229,749
Non-current assets		
Property, plant and equipment	45,647	44,913
Intangible assets		
Goodwill	921	1,152
Other	11,168	10,543
Total intangible assets	12,090	11,696
Investments and other assets		
Investment securities	13,154	13,680
Other	52,423	53,079
Allowance for doubtful accounts	(72)	(72)
Total investments and other assets	65,505	66,686
Total non-current assets	123,243	123,296
Total assets	361,435	353,045

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	87,702	81,963
Short-term borrowings	3,817	3,836
Current portion of long-term borrowings	7,016	8,059
Income taxes payable	3,901	3,627
Provision for loss compensation	1,524	1,524
Allowance for economic compensation	4,385	3,854
Other	90,598	88,850
Total current liabilities	198,946	191,716
Non-current liabilities		
Long-term borrowings	12,949	9,926
Retirement benefit liability	21,555	21,350
Other	26,607	26,461
Total non-current liabilities	61,113	57,739
Total liabilities	260,060	249,456
Net assets		
Shareholders' equity		
Share capital	39,970	39,970
Capital surplus	1,110	1,110
Retained earnings	36,872	37,822
Treasury shares	(13,216)	(13,217)
Total shareholders' equity	64,736	65,686
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,397	1,549
Deferred gains or losses on hedges	4	61
Foreign currency translation adjustment	19,423	19,663
Minimum pension liability adjustments	(351)	(356)
Remeasurements of defined benefit plans	8,859	8,515
Total accumulated other comprehensive income	29,333	29,432
Share acquisition rights	2	2
Non-controlling interests	7,303	8,466
Total net assets	101,375	103,589
Total liabilities and net assets	361,435	353,045

(2) Quarterly Consolidated Statement of Income and Comprehensive Income

Quarterly Consolidated Statement of Income (For the three months)

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	121,367	148,894
Cost of sales	74,640	91,450
Gross profit	46,727	57,444
Selling, general and administrative expenses	48,845	53,056
Operating profit (loss)	(2,118)	4,388
Non-operating income		
Interest income	69	171
Dividend income	66	52
Gain on valuation of derivatives	-	103
Share of profit of entities accounted for using equity method	617	-
Foreign exchange gains	-	231
Other	68	249
Total non-operating income	821	807
Non-operating expenses		
Interest expenses	300	547
Loss on valuation of derivatives	580	-
Foreign exchange losses	579	-
Loss on sale and retirement of non-current assets	485	75
Other	236	294
Total non-operating expenses	2,182	917
Ordinary profit (loss)	(3,479)	4,278
Extraordinary income		
Gain on sale of investment securities	-	8
Total extraordinary income	-	8
Extraordinary losses		
Restructuring cost	186	95
Total extraordinary losses	186	95
Profit (loss) before income taxes	(3,665)	4,191
Income taxes	2,131	1,178
Profit (Loss)	(5,796)	3,013
Profit (loss) attributable to non-controlling interests	(809)	1,002
Profit (loss) attributable to owners of parent	(4,987)	2,010

Quarterly Consolidated Statement of Comprehensive Income (For the three months)

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	(5,796)	3,013
Other comprehensive income		
Valuation difference on available-for-sale securities	40	152
Deferred gains or losses on hedges	(53)	56
Foreign currency translation adjustment	978	425
Minimum pension liability adjustment	(12)	(4)
Remeasurements of defined benefit plans, net of tax	(68)	(344)
Share of other comprehensive income of entities accounted for using equity method	(146)	-
Total other comprehensive income	738	285
Comprehensive income	(5,058)	3,299
Comprehensive income attributable to		
Owners of parent	(4,105)	2,110
Non-controlling interests	(952)	1,189

(3) Notes to the quarterly consolidated financial statements

Accounting policies adopted specially for the preparation of quarterly consolidated financial statements

Calculation of tax expenses

Tax expenses are calculated by reasonably estimating the effective tax rate after the application of tax effect accounting for profit before income taxes for the consolidated fiscal year ending March 31, 2027 including the three months ended June 30, 2026 under review and multiplying profit before income taxes by the estimated effective tax rate.

Provided, however, that if calculation using the estimated effective tax rate turns out to be significantly unreasonable, calculations are made pursuant to Paragraph 15 (Method of using the statutory effective tax rate) of the Implementation Guidance on Tax Effect Accounting for Interim Financial Statements (Accounting Standards Board of Japan (ASBJ) Guidance No. 29, February 16, 2018), according to the provisions of Paragraph 20 of the Implementation Guidance on Accounting Standard for Interim Financial Reporting (ASBJ Guidance No. 34, October 16, 2025).

Income taxes - deferred are included in income taxes.

Notes to segment information

I Three months ended June 30, 2025

Amounts of net sales, profit or loss by reportable segment

(Million yen)

	Reportable segments			Adjustment	Consolidated amount (Note)
	Retail Solutions	Workplace Solutions	Total		
Net sales					
Sales to external customers	70,692	50,675	121,367	-	121,367
Intersegment sales and transfers	23	1,378	1,402	(1,402)	-
Total	70,716	52,053	122,769	(1,402)	121,367
Segment profit (loss)	(2,231)	112	(2,118)	-	(2,118)

(Note) Segment profit (loss) corresponds with operating loss in the quarterly consolidated statement of income.

II Three months ended June 30, 2026

1. Amounts of net sales, profit or loss by reportable segment

(Million yen)

	Reportable segments			Adjustment	Consolidated amount (Note)
	Retail Solutions	Workplace Solutions	Total		
Net sales					
Sales to external customers	92,290	56,604	148,894	-	148,894
Intersegment sales and transfers	18	1,728	1,747	(1,747)	-
Total	92,309	58,332	150,641	(1,747)	148,894
Segment profit	486	3,901	4,388	-	4,388

(Note) Segment profit corresponds with operating profit in the quarterly consolidated statement of income.

*Supplementary information

	Three months ended June 30, 2025	Three months ended June 30, 2026
Average exchange rate (Yen to the US dollar)	145.29	159.89
Average exchange rate (Yen to the euro)	162.60	185.50

Notes in the event of significant amount changes in shareholders' equity

Not applicable

Notes on going concern assumption

Not applicable

Notes to statements of cash flows

Quarterly consolidated statements of cash flows are not prepared for the three months ended June 30, 2026. “Depreciation” (including amortization of intangible assets other than goodwill) and “Amortization of goodwill” for the three months ended June 30, 2026 are as follows:

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	4,239	4,872
Amortization of goodwill	27	60