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March 14, 2016

Company Name: TOSHIBA TEC CORPORATION  
Representative: Takayuki Ikeda  
President and CEO  
(Securities Code: 6588;  
Stock Exchange: Tokyo First Section)  
Contact: Takashi Mizuno  
Senior Manager of  
Corporate Communications Division  
Tel: +81-3-6830-9151

**(Corrections / Corrections of Numerical Data) Notice Regarding Partial Corrections of “Summary of Consolidated Financial Results for the Six Months Ended September 30, 2015 (Based on Japanese GAAP)”**

TOSHIBA TEC CORPORATION hereby announces that it has made corrections to the above-mentioned disclosure material released on November 5, 2015. As numerical data has also been corrected, the corrected numerical data is also hereby disseminated.

As corrections have been made in multiple locations, both the numerical data before corrections and the numerical data after corrections appended to this notice. The locations of corrections are shown by the underlined parts in these documents.

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[After Corrections]

## Summary of Consolidated Financial Results for the Six Months Ended September 30, 2015 (Based on Japanese GAAP)



November 5, 2015

Company name: TOSHIBA TEC CORPORATION  
 Stock exchange listing: Tokyo  
 Stock code: 6588 URL <http://www.toshibatec.co.jp/>  
 Representative: President and CEO Takayuki Ikeda  
 Senior Manager of Corporate Communications Division  
 Inquiries: Takashi Mizuno TEL 03-6830-9151  
 Scheduled date to file Quarterly Securities Report: November 13, 2015  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: Yes

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the six months ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

|                                     | Net sales       |            | Operating income |               | Ordinary income |              | Profit attributable to owners of parent |             |
|-------------------------------------|-----------------|------------|------------------|---------------|-----------------|--------------|---|-------------|
|                                     | Millions of yen | %          | Millions of yen  | %             | Millions of yen | %            | Millions of yen                         | %           |
| Six months ended September 30, 2015 | <u>264,757</u>  | <u>3.3</u> | <u>122</u>       | <u>(98.9)</u> | <u>(1,679)</u>  | –            | <u>(73,604)</u>                         | –           |
| Six months ended September 30, 2014 | <u>256,398</u>  | 6.1        | <u>11,016</u>    | <u>10.1</u>   | <u>8,949</u>    | <u>(4.8)</u> | <u>4,513</u>                            | <u>20.8</u> |

Note: Comprehensive income Six months ended September 30, 2015: (72,870) million yen [–%]  
 Six months ended September 30, 2014: 11,623 million yen [58.1%]

|                                     | Earnings per share |  | Diluted earnings per share |  |
|-------------------------------------|--------------------|--|----------------------------|--|
|                                     | Yen                |  | Yen                        |  |
| Six months ended September 30, 2015 | <u>(268.04)</u>    |  | –                          |  |
| Six months ended September 30, 2014 | <u>16.44</u>       |  | <u>16.41</u>               |  |

#### (2) Consolidated financial position

|                          | Total assets    |  | Net assets      |  | Equity ratio |  |
|--------------------------|-----------------|--|-----------------|--|--------------|--|
|                          | Millions of yen |  | Millions of yen |  | %            |  |
| As of September 30, 2015 | <u>357,501</u>  |  | <u>128,348</u>  |  | <u>26.8</u>  |  |
| As of March 31, 2015     | <u>416,769</u>  |  | <u>203,108</u>  |  | <u>41.1</u>  |  |

Reference: Equity As of September 30, 2015: 95,828 million yen  
 As of March 31, 2015: 171,163 million yen

#### 2. Cash dividends

|                                       | Annual dividends per share |                 |                 |                 |       |
|---------------------------------------|----------------------------|-----------------|-----------------|-----------------|-------|
|                                       | 1st quarter-end            | 2nd quarter-end | 3rd quarter-end | Fiscal year-end | Total |
|                                       | Yen                        |                 |                 |                 |       |
| Year ended March 31, 2015             | –                          | 6.00            | –               | 7.00            | 13.00 |
| Year ending March 31, 2016            | –                          | 0.00            |                 |                 |       |
| Year ending March 31, 2016 (Forecast) |                            |                 | –               | 0.00            | 0.00  |

### 3. Forecast of consolidated financial results for the year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

Percentages indicate year-on-year changes

|           | Net sales       |            | Operating income |               | Ordinary income |               | Profit attributable to owners of parent |   | Earnings per share |
|-----------|-----------------|------------|------------------|---------------|-----------------|---------------|---|---|--------------------|
|           | Millions of yen | %          | Millions of yen  | %             | Millions of yen | %             | Millions of yen                         | % | Yen                |
| Full year | 530,000         | <u>1.0</u> | 6,000            | <u>(64.8)</u> | 2,000           | <u>(80.8)</u> | (79,000)                                | – | (287.63)           |

4. Notes

- (1) Changes in significant subsidiaries during the six months ended September 30, 2015  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

|                          |                    |                      |                    |
|--------------------------|--------------------|----------------------|--------------------|
| As of September 30, 2015 | 288,145,704 shares | As of March 31, 2015 | 288,145,704 shares |
|--------------------------|--------------------|----------------------|--------------------|

Number of treasury shares at the end of the period

|                          |                   |                      |                   |
|--------------------------|-------------------|----------------------|-------------------|
| As of September 30, 2015 | 13,491,866 shares | As of March 31, 2015 | 13,561,637 shares |
|--------------------------|-------------------|----------------------|-------------------|

Average number of shares during the period (cumulative from the beginning of the fiscal year)

|                                     |                    |                                     |                    |
|-------------------------------------|--------------------|-------------------------------------|--------------------|
| Six months ended September 30, 2015 | 274,604,148 shares | Six months ended September 30, 2014 | 274,528,718 shares |
|-------------------------------------|--------------------|-------------------------------------|--------------------|

**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Millions of yen)

|   | As of March 31, 2015 | As of September 30, 2015 |
|---|----------------------|--------------------------|
| Assets                                      |                      |                          |
| Current assets                              |                      |                          |
| Cash and deposits                           | 21,810               | 21,355                   |
| Deposit Paid In Subsidiaries And Affiliates | 33,154               | 33,336                   |
| Notes and accounts receivable - trade       | <u>81,016</u>        | 77,419                   |
| Merchandise and finished goods              | <u>36,303</u>        | <u>40,249</u>            |
| Work in process                             | <u>2,444</u>         | 2,523                    |
| Raw materials and supplies                  | 6,967                | 6,559                    |
| Other                                       | <u>59,293</u>        | <u>64,226</u>            |
| Allowance for doubtful accounts             | (1,405)              | (1,266)                  |
| Total current assets                        | <u>239,584</u>       | <u>244,403</u>           |
| Non-current assets                          |                      |                          |
| Property, plant and equipment               | 33,560               | 33,633                   |
| Intangible assets                           |                      |                          |
| Goodwill                                    | 36,911               | 11,265                   |
| Other                                       | <u>70,138</u>        | 28,019                   |
| Total intangible assets                     | <u>107,049</u>       | 39,284                   |
| Investments and other assets                |                      |                          |
| Other                                       | <u>36,533</u>        | <u>40,159</u>            |
| Allowance for doubtful accounts             | (62)                 | (61)                     |
| Total investments and other assets          | <u>36,470</u>        | <u>40,098</u>            |
| Total non-current assets                    | <u>177,081</u>       | <u>113,016</u>           |
| Deferred assets                             | 103                  | 81                       |
| Total assets                                | <u>416,769</u>       | <u>357,501</u>           |

(Millions of yen)

|   | As of March 31, 2015 | As of September 30, 2015 |
|---|----------------------|--------------------------|
| <b>Liabilities</b>                                    |                      |                          |
| Current liabilities                                   |                      |                          |
| Notes and accounts payable - trade                    | 90,080               | 75,834                   |
| Short-term loans payable                              | 2,028                | 25,100                   |
| Income taxes payable                                  | 3,598                | 2,985                    |
| Other   | 69,007               | 75,896                   |
| Total current liabilities                             | <u>164,715</u>       | <u>179,817</u>           |
| Non-current liabilities                               |                      |                          |
| Net defined benefit liability                         | 37,887               | 37,921                   |
| Other   | 11,058               | 11,413                   |
| Total non-current liabilities                         | <u>48,946</u>        | <u>49,334</u>            |
| Total liabilities                                     | <u>213,661</u>       | <u>229,152</u>           |
| <b>Net assets</b>                                     |                      |                          |
| Shareholders' equity                                  |                      |                          |
| Capital stock   | 39,970               | 39,970                   |
| Capital surplus                                       | 52,965               | 52,970                   |
| Retained earnings                                     | 64,364               | (11,163)                 |
| Treasury shares                                       | (5,542)              | (5,518)                  |
| Total shareholders' equity                            | <u>151,759</u>       | <u>76,260</u>            |
| Accumulated other comprehensive income                |                      |                          |
| Valuation difference on available-for-sale securities | 1,513                | 1,582                    |
| Deferred gains or losses on hedges                    | 3                    | 3                        |
| Foreign currency translation adjustment               | 18,014               | 17,805                   |
| Amount of minimum pension debt adjustment             | (568)                | (576)                    |
| Remeasurements of defined benefit plans               | 440                  | 753                      |
| Total accumulated other comprehensive income          | <u>19,404</u>        | <u>19,568</u>            |
| Subscription rights to shares                         | 116                  | 116                      |
| Non-controlling interests                             | 31,828               | 32,404                   |
| Total net assets                                      | <u>203,108</u>       | <u>128,348</u>           |
| Total liabilities and net assets                      | <u>416,769</u>       | <u>357,501</u>           |

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Millions of yen)

|  | Six months ended<br>September 30, 2014 | Six months ended<br>September 30, 2015 |
|--|--|--|
| Net sales  | <u>256,398</u>                         | <u>264,757</u>                         |
| Cost of sales  | <u>144,733</u>                         | <u>152,257</u>                         |
| Gross profit   | <u>111,665</u>                         | <u>112,500</u>                         |
| Selling, general and administrative expenses             | <u>100,648</u>                         | <u>112,378</u>                         |
| <u>Operating income</u>                                  | <u>11,016</u>                          | <u>122</u>                             |
| Non-operating income                                     |  |  |
| Interest income  | 201                                    | 285                                    |
| Dividend income  | 22                                     | 64                                     |
| Foreign exchange gains                                   | –                                      | <u>413</u>                             |
| Gain on valuation of derivatives                         | <u>217</u>                             | –                                      |
| Other  | 164                                    | 225                                    |
| Total non-operating income                               | <u>605</u>                             | <u>988</u>                             |
| Non-operating expenses                                   |  |  |
| Interest expenses  | 265                                    | 407                                    |
| Loss on sales and retirement of non-current assets       | 23                                     | 103                                    |
| Foreign exchange losses                                  | <u>1,453</u>                           | –                                      |
| Loss on valuation of derivatives                         | –                                      | <u>987</u>                             |
| Other  | <u>930</u>                             | 1,291                                  |
| Total non-operating expenses                             | <u>2,673</u>                           | <u>2,790</u>                           |
| Ordinary income (loss)                                   | <u>8,949</u>                           | <u>(1,679)</u>                         |
| Extraordinary losses                                     |  |  |
| Impairment loss  | –                                      | <u>66,246</u>                          |
| Restructuring cost                                       | <u>459</u>                             | 626                                    |
| Loss on transfer of business                             | –                                      | 290                                    |
| Total extraordinary losses                               | <u>459</u>                             | <u>67,163</u>                          |
| Income (loss) before income taxes and minority interests | <u>8,490</u>                           | <u>(68,843)</u>                        |
| Income taxes   | <u>3,722</u>                           | <u>3,966</u>                           |
| Profit (loss)  | <u>4,768</u>                           | <u>(72,809)</u>                        |
| Profit attributable to non-controlling interests         | <u>254</u>                             | <u>795</u>                             |
| Profit (loss) attributable to owners of parent           | <u>4,513</u>                           | <u>(73,604)</u>                        |

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

|  | Six months ended<br>September 30, 2014 | Six months ended<br>September 30, 2015 |
|--|--|--|
| Profit (loss)  | <u>4,768</u>                           | <u>(72,809)</u>                        |
| Other comprehensive income                                     |  |  |
| Valuation difference on available-for-sale securities          | 300                                    | 68                                     |
| Deferred gains or losses on hedges                             | 69                                     | (0)                                    |
| Foreign currency translation adjustment                        | <u>6,209</u>                           | <u>(441)</u>                           |
| Minimum Pension Liability Adjustment                           | (96)                                   | (1)                                    |
| Remeasurements of defined benefit plans, net of tax            | <u>372</u>                             | <u>313</u>                             |
| Total other comprehensive income                               | <u>6,855</u>                           | <u>(61)</u>                            |
| Comprehensive income   | <u>11,623</u>                          | <u>(72,870)</u>                        |
| Comprehensive income attributable to                           |  |  |
| Comprehensive income attributable to owners of parent          | <u>9,665</u>                           | (73,440)                               |
| Comprehensive income attributable to non-controlling interests | <u>1,957</u>                           | 570                                    |

## Consolidated statements of cash flows

(Millions of yen)

|  | Six months ended<br>September 30, 2014 | Six months ended<br>September 30, 2015 |
|--|--|--|
| Cash flows from operating activities   |  |  |
| Income (loss) before income taxes and minority interests                         | 8,490                                  | (68,843)                               |
| Depreciation   | 9,690                                  | 10,133                                 |
| Impairment loss  | –                                      | 66,246                                 |
| Increase (decrease) in allowance for doubtful accounts                           | 95                                     | (150)                                  |
| Increase (decrease) in net defined benefit liability                             | 2,112                                  | 377                                    |
| Interest and dividend income   | (223)                                  | (349)                                  |
| Interest expenses  | 265                                    | 407                                    |
| Loss (gain) on sales and retirement of property, plant and equipment             | 23                                     | 103                                    |
| Restructuring cost   | 459                                    | 626                                    |
| Loss (gain) on transfer of business  | –                                      | 290                                    |
| Decrease (increase) in notes and accounts receivable - trade                     | 3,053                                  | 5,375                                  |
| Decrease (increase) in inventories   | (167)                                  | (2,890)                                |
| Increase (decrease) in notes and accounts payable - trade                        | 2,747                                  | (15,755)                               |
| Other, net   | (4,988)                                | (1,577)                                |
| Subtotal   | 21,556                                 | (6,006)                                |
| Interest and dividend income received  | 219                                    | 295                                    |
| Interest expenses paid   | (302)                                  | (356)                                  |
| Income taxes paid  | (3,940)                                | (4,153)                                |
| Net cash provided by (used in) operating activities                              | 17,533                                 | (10,221)                               |
| Cash flows from investing activities   |  |  |
| Purchase of property, plant and equipment  | (2,909)                                | (5,765)                                |
| Proceeds from sales of property, plant and equipment                             | 69                                     | 531                                    |
| Purchase of intangible assets  | (7,591)                                | (1,685)                                |
| Proceeds from transfer of business   | –                                      | 600                                    |
| Purchase of investment securities  | (6)                                    | (12)                                   |
| Net decrease (increase) in short-term loans receivable                           | 3,467                                  | (1,091)                                |
| Payments of long-term loans receivable   | (7)                                    | (3)                                    |
| Collection of long-term loans receivable   | 7                                      | 8                                      |
| Purchase of shares of subsidiaries resulting in change in scope of consolidation | –                                      | (1,279)                                |
| Other, net   | 55                                     | 81                                     |
| Net cash provided by (used in) investing activities                              | (6,915)                                | (8,617)                                |
| Cash flows from financing activities   |  |  |
| Net increase (decrease) in short-term loans payable                              | (115)                                  | 22,792                                 |
| Repayments of finance lease obligations  | (1,424)                                | (1,488)                                |
| Purchase of treasury shares  | (8)                                    | (12)                                   |
| Cash dividends paid  | (1,096)                                | (1,921)                                |
| Dividends paid to non-controlling interests                                      | (492)                                  | (895)                                  |
| Other, net   | 66                                     | 42                                     |
| Net cash provided by (used in) financing activities                              | (3,069)                                | 18,516                                 |
| Effect of exchange rate change on cash and cash equivalents                      | 1,814                                  | 49                                     |
| Net increase (decrease) in cash and cash equivalents                             | 9,362                                  | (272)                                  |
| Cash and cash equivalents at beginning of period                                 | 47,304                                 | 54,964                                 |
| Cash and cash equivalents at end of period                                       | 56,667                                 | 54,692                                 |



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[Before Corrections]

## Summary of Consolidated Financial Results for the Six Months Ended September 30, 2015 (Based on Japanese GAAP)



November 5, 2015

Company name: TOSHIBA TEC CORPORATION  
 Stock exchange listing: Tokyo  
 Stock code: 6588 URL <http://www.toshibatec.co.jp/>  
 Representative: President and CEO Takayuki Ikeda  
 Senior Manager of Corporate Communications Division Takashi Mizuno TEL 03-6830-9151  
 Inquiries: TEL 03-6830-9151  
 Scheduled date to file Quarterly Securities Report: November 13, 2015  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: Yes

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the six months ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

|                                     | Net sales       |            | Operating income |             | Ordinary income |            | Profit attributable to owners of parent |             |
|-------------------------------------|-----------------|------------|------------------|-------------|-----------------|------------|---|-------------|
|                                     | Millions of yen | %          | Millions of yen  | %           | Millions of yen | %          | Millions of yen                         | %           |
| Six months ended September 30, 2015 | <u>264,144</u>  | <u>3.1</u> | <u>(539)</u>     | =           | <u>(2,335)</u>  | –          | <u>(74,076)</u>                         | –           |
| Six months ended September 30, 2014 | <u>256,292</u>  | 6.1        | <u>12,218</u>    | <u>15.0</u> | <u>9,957</u>    | <u>2.0</u> | <u>5,148</u>                            | <u>32.3</u> |

Note: Comprehensive income Six months ended September 30, 2015: (73,328) million yen [–%]  
 Six months ended September 30, 2014: 12,233 million yen [63.0%]

|                                     | Earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------|----------------------------|
|                                     | Yen                | Yen                        |
| Six months ended September 30, 2015 | <u>(269.75)</u>    | –                          |
| Six months ended September 30, 2014 | <u>18.75</u>       | <u>18.72</u>               |

#### (2) Consolidated financial position

|                          | Total assets    | Net assets      | Equity ratio |
|--------------------------|-----------------|-----------------|--------------|
|                          | Millions of yen | Millions of yen | %            |
| As of September 30, 2015 | <u>357,242</u>  | <u>129,506</u>  | <u>27.1</u>  |
| As of March 31, 2015     | <u>417,440</u>  | <u>204,723</u>  | <u>41.4</u>  |

Reference: Equity As of September 30, 2015: 96,983 million yen  
 As of March 31, 2015: 172,777 million yen

### 2. Cash dividends

|                                       | Annual dividends per share |                 |                 |                 |       |
|---------------------------------------|----------------------------|-----------------|-----------------|-----------------|-------|
|                                       | 1st quarter-end            | 2nd quarter-end | 3rd quarter-end | Fiscal year-end | Total |
|                                       | Yen                        | Yen             | Yen             | Yen             | Yen   |
| Year ended March 31, 2015             | –                          | 6.00            | –               | 7.00            | 13.00 |
| Year ending March 31, 2016            | –                          | 0.00            |                 |                 |       |
| Year ending March 31, 2016 (Forecast) |                            |                 | –               | 0.00            | 0.00  |

### 3. Forecast of consolidated financial results for the year ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

Percentages indicate year-on-year changes

|           | Net sales       |            | Operating income |               | Ordinary income |               | Profit attributable to owners of parent |   | Earnings per share |
|-----------|-----------------|------------|------------------|---------------|-----------------|---------------|---|---|--------------------|
|           | Millions of yen | %          | Millions of yen  | %             | Millions of yen | %             | Millions of yen                         | % | Yen                |
| Full year | 530,000         | <u>0.9</u> | 6,000            | <u>(67.9)</u> | 2,000           | <u>(83.3)</u> | (79,000)                                | – | (287.63)           |

4. Notes

- (1) Changes in significant subsidiaries during the six months ended September 30, 2015  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

|                          |                    |                      |                    |
|--------------------------|--------------------|----------------------|--------------------|
| As of September 30, 2015 | 288,145,704 shares | As of March 31, 2015 | 288,145,704 shares |
|--------------------------|--------------------|----------------------|--------------------|

Number of treasury shares at the end of the period

|                          |                   |                      |                   |
|--------------------------|-------------------|----------------------|-------------------|
| As of September 30, 2015 | 13,491,866 shares | As of March 31, 2015 | 13,561,637 shares |
|--------------------------|-------------------|----------------------|-------------------|

Average number of shares during the period (cumulative from the beginning of the fiscal year)

|                                     |                    |                                     |                    |
|-------------------------------------|--------------------|-------------------------------------|--------------------|
| Six months ended September 30, 2015 | 274,604,148 shares | Six months ended September 30, 2014 | 274,528,718 shares |
|-------------------------------------|--------------------|-------------------------------------|--------------------|

**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Millions of yen)

|   | As of March 31, 2015 | As of September 30, 2015 |
|---|----------------------|--------------------------|
| Assets                                      |                      |                          |
| Current assets                              |                      |                          |
| Cash and deposits                           | 21,810               | 21,355                   |
| Deposit Paid In Subsidiaries And Affiliates | 33,154               | 33,336                   |
| Notes and accounts receivable - trade       | <u>81,622</u>        | 77,419                   |
| Merchandise and finished goods              | <u>36,295</u>        | <u>40,259</u>            |
| Work in process                             | <u>2,445</u>         | 2,523                    |
| Raw materials and supplies                  | 6,967                | 6,559                    |
| Other                                       | <u>59,616</u>        | <u>64,405</u>            |
| Allowance for doubtful accounts             | (1,405)              | (1,266)                  |
| Total current assets                        | <u>240,506</u>       | <u>244,593</u>           |
| Non-current assets                          |                      |                          |
| Property, plant and equipment               | 33,560               | 33,633                   |
| Intangible assets                           |                      |                          |
| Goodwill                                    | 36,911               | 11,265                   |
| Other                                       | <u>70,332</u>        | 28,019                   |
| Total intangible assets                     | <u>107,243</u>       | 39,284                   |
| Investments and other assets                |                      |                          |
| Other                                       | <u>36,089</u>        | <u>39,711</u>            |
| Allowance for doubtful accounts             | (62)                 | (61)                     |
| Total investments and other assets          | <u>36,026</u>        | <u>39,650</u>            |
| Total non-current assets                    | <u>176,830</u>       | <u>112,568</u>           |
| Deferred assets                             | 103                  | 81                       |
| Total assets                                | <u>417,440</u>       | <u>357,242</u>           |

(Millions of yen)

|   | As of March 31, 2015 | As of September 30, 2015 |
|---|----------------------|--------------------------|
| <b>Liabilities</b>                                    |                      |                          |
| Current liabilities                                   |                      |                          |
| Notes and accounts payable - trade                    | 89,919               | 75,834                   |
| Short-term loans payable                              | 2,028                | 25,100                   |
| Income taxes payable                                  | 4,418                | 3,293                    |
| Other   | 68,739               | 75,622                   |
| Total current liabilities                             | <u>165,105</u>       | <u>179,851</u>           |
| Non-current liabilities                               |                      |                          |
| Net defined benefit liability                         | 36,552               | 36,471                   |
| Other   | 11,058               | 11,413                   |
| Total non-current liabilities                         | <u>47,610</u>        | <u>47,884</u>            |
| Total liabilities                                     | <u>212,716</u>       | <u>227,736</u>           |
| <b>Net assets</b>                                     |                      |                          |
| Shareholders' equity                                  |                      |                          |
| Capital stock   | 39,970               | 39,970                   |
| Capital surplus                                       | 52,965               | 52,970                   |
| Retained earnings                                     | 65,921               | (10,078)                 |
| Treasury shares                                       | (5,542)              | (5,518)                  |
| Total shareholders' equity                            | <u>153,316</u>       | <u>77,345</u>            |
| Accumulated other comprehensive income                |                      |                          |
| Valuation difference on available-for-sale securities | 1,513                | 1,582                    |
| Deferred gains or losses on hedges                    | 3                    | 3                        |
| Foreign currency translation adjustment               | 18,157               | 17,953                   |
| Amount of minimum pension debt adjustment             | (568)                | (576)                    |
| Remeasurements of defined benefit plans               | 354                  | 675                      |
| Total accumulated other comprehensive income          | <u>19,461</u>        | <u>19,638</u>            |
| Subscription rights to shares                         | 116                  | 116                      |
| Non-controlling interests                             | 31,830               | 32,406                   |
| Total net assets                                      | <u>204,723</u>       | <u>129,506</u>           |
| Total liabilities and net assets                      | <u>417,440</u>       | <u>357,242</u>           |

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Millions of yen)

|  | Six months ended<br>September 30, 2014 | Six months ended<br>September 30, 2015 |
|--|--|--|
| Net sales  | <u>256,292</u>                         | <u>264,144</u>                         |
| Cost of sales  | <u>144,546</u>                         | <u>152,256</u>                         |
| Gross profit   | <u>111,746</u>                         | <u>111,888</u>                         |
| Selling, general and administrative expenses             | <u>99,527</u>                          | <u>112,427</u>                         |
| <b>Operating income (loss)</b>                           | <u><b>12,218</b></u>                   | <u><b>(539)</b></u>                    |
| Non-operating income                                     |  |  |
| Interest income  | 201                                    | 285                                    |
| Dividend income  | 22                                     | 64                                     |
| Foreign exchange gains                                   | –                                      | <u>218</u>                             |
| Gain on valuation of derivatives                         | <u>280</u>                             | –                                      |
| Other  | 164                                    | 225                                    |
| <b>Total non-operating income</b>                        | <u><b>668</b></u>                      | <u><b>793</b></u>                      |
| Non-operating expenses                                   |  |  |
| Interest expenses  | 265                                    | 407                                    |
| Loss on sales and retirement of non-current assets       | 23                                     | 103                                    |
| Foreign exchange losses                                  | <u>1,454</u>                           | –                                      |
| Loss on valuation of derivatives                         | –                                      | <u>787</u>                             |
| Other  | <u>1,186</u>                           | 1,291                                  |
| <b>Total non-operating expenses</b>                      | <u><b>2,930</b></u>                    | <u><b>2,590</b></u>                    |
| Ordinary income (loss)                                   | <u><b>9,957</b></u>                    | <u><b>(2,335)</b></u>                  |
| Extraordinary losses                                     |  |  |
| Impairment loss  | –                                      | <u>66,422</u>                          |
| Restructuring cost                                       | <u>602</u>                             | 626                                    |
| Loss on transfer of business                             | –                                      | 290                                    |
| <b>Total extraordinary losses</b>                        | <u><b>602</b></u>                      | <u><b>67,339</b></u>                   |
| Income (loss) before income taxes and minority interests | <u><b>9,354</b></u>                    | <u><b>(69,675)</b></u>                 |
| Income taxes   | <u>4,000</u>                           | <u>3,604</u>                           |
| Profit (loss)  | <u><b>5,354</b></u>                    | <u><b>(73,280)</b></u>                 |
| Profit attributable to non-controlling interests         | <u>205</u>                             | <u>796</u>                             |
| Profit (loss) attributable to owners of parent           | <u><b>5,148</b></u>                    | <u><b>(74,076)</b></u>                 |

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

|  | Six months ended<br>September 30, 2014 | Six months ended<br>September 30, 2015 |
|--|--|--|
| Profit (loss)  | <u>5,354</u>                           | <u>(73,280)</u>                        |
| Other comprehensive income                                     |  |  |
| Valuation difference on available-for-sale securities          | 300                                    | 68                                     |
| Deferred gains or losses on hedges                             | 69                                     | (0)                                    |
| Foreign currency translation adjustment                        | <u>6,237</u>                           | <u>(435)</u>                           |
| Minimum Pension Liability Adjustment                           | (96)                                   | (1)                                    |
| Remeasurements of defined benefit plans, net of tax            | <u>367</u>                             | <u>321</u>                             |
| Total other comprehensive income                               | <u>6,879</u>                           | <u>(48)</u>                            |
| Comprehensive income   | <u>12,233</u>                          | <u>(73,328)</u>                        |
| Comprehensive income attributable to                           |  |  |
| Comprehensive income attributable to owners of parent          | <u>10,324</u>                          | <u>(73,899)</u>                        |
| Comprehensive income attributable to non-controlling interests | <u>1,908</u>                           | 570                                    |

## Consolidated statements of cash flows

(Millions of yen)

|  | Six months ended<br>September 30, 2014 | Six months ended<br>September 30, 2015 |
|--|--|--|
| Cash flows from operating activities   |  |  |
| Income (loss) before income taxes and minority interests                         | 9,354                                  | (69,675)                               |
| Depreciation   | 9,690                                  | 10,154                                 |
| Impairment loss  | –                                      | 66,422                                 |
| Increase (decrease) in allowance for doubtful accounts                           | 94                                     | (150)                                  |
| Increase (decrease) in net defined benefit liability                             | 488                                    | 377                                    |
| Interest and dividend income   | (223)                                  | (349)                                  |
| Interest expenses  | 265                                    | 407                                    |
| Loss (gain) on sales and retirement of property, plant and equipment             | 23                                     | 103                                    |
| Restructuring cost   | 602                                    | 626                                    |
| Loss (gain) on transfer of business  | –                                      | 290                                    |
| Decrease (increase) in notes and accounts receivable - trade                     | 3,051                                  | 5,988                                  |
| Decrease (increase) in inventories   | (131)                                  | (2,908)                                |
| Increase (decrease) in notes and accounts payable - trade                        | 2,746                                  | (15,594)                               |
| Other, net   | (5,793)                                | (1,207)                                |
| Subtotal   | 20,168                                 | (5,514)                                |
| Interest and dividend income received  | 219                                    | 295                                    |
| Interest expenses paid   | (302)                                  | (356)                                  |
| Income taxes paid  | (3,324)                                | (4,645)                                |
| Net cash provided by (used in) operating activities                              | 16,761                                 | (10,221)                               |
| Cash flows from investing activities   |  |  |
| Purchase of property, plant and equipment  | (2,909)                                | (5,765)                                |
| Proceeds from sales of property, plant and equipment                             | 69                                     | 531                                    |
| Purchase of intangible assets  | (6,924)                                | (1,685)                                |
| Proceeds from transfer of business   | –                                      | 600                                    |
| Purchase of investment securities  | (6)                                    | (12)                                   |
| Net decrease (increase) in short-term loans receivable                           | 3,467                                  | (1,091)                                |
| Payments of long-term loans receivable   | (7)                                    | (3)                                    |
| Collection of long-term loans receivable   | 7                                      | 8                                      |
| Purchase of shares of subsidiaries resulting in change in scope of consolidation | –                                      | (1,279)                                |
| Other, net   | 55                                     | 81                                     |
| Net cash provided by (used in) investing activities                              | (6,248)                                | (8,617)                                |
| Cash flows from financing activities   |  |  |
| Net increase (decrease) in short-term loans payable                              | (115)                                  | 22,792                                 |
| Repayments of finance lease obligations  | (1,424)                                | (1,488)                                |
| Purchase of treasury shares  | (8)                                    | (12)                                   |
| Cash dividends paid  | (1,096)                                | (1,921)                                |
| Dividends paid to non-controlling interests                                      | (492)                                  | (895)                                  |
| Other, net   | 66                                     | 42                                     |
| Net cash provided by (used in) financing activities                              | (3,069)                                | 18,516                                 |
| Effect of exchange rate change on cash and cash equivalents                      | 1,814                                  | 49                                     |
| Net increase (decrease) in cash and cash equivalents                             | 9,258                                  | (272)                                  |
| Cash and cash equivalents at beginning of period                                 | 47,409                                 | 54,964                                 |
| Cash and cash equivalents at end of period                                       | 56,667                                 | 54,692                                 |