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Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2013 (Based on Japanese GAAP)

January 29, 2014

Company name TOSHIBA TEC CORPORATION
 Stock exchange listing Tokyo
 Stock Code 6588 URL <http://www.toshibatec.co.jp/>
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 Senior Manager of Corporate
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 Scheduled date to file Quarterly Securities Report February 13, 2014
 Scheduled date to commence dividend payments -
 Preparation of supplementary material on quarterly earnings no
 Holding of quarterly earnings performance review no -

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended December 31, 2013 (from April 1, 2013 to December 31, 2013)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2013	362,354	27.4	15,067	26.8	13,742	19.6	5,620	16.0
Nine months ended December 31, 2012	284,486	10.3	11,880	74.5	11,494	141.7	4,845	287.5

	Net income per share		Diluted net income per share	
	Yen		Yen	
Nine months ended December 31, 2013	20.48		20.44	
Nine months ended December 31, 2012	17.66		17.63	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2013	394,943	191,323	41.3
As of March 31, 2013	388,512	176,558	38.8

2. Cash dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2013	-	4.00	-	4.00	8.00
Year ending March 31, 2014	-	4.00	-	-	-
Year ending March 31, 2014 (Forecast)	-	-	-	4.00	8.00

3. Forecast for the year ending March 31, 2014 (from April 1, 2013 to March 31, 2014)

Percentages indicate year-on-year changes

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	490,000	21.4	21,500	35.3	19,500	31.2	6,800	9.5	24.77

4. Notes

- (1) Changes in significant subsidiaries during the nine months ended December 31, 2013
(changes in specified subsidiaries resulting in the change in scope of consolidation): no
- (2) Application of special accounting for preparing quarterly consolidated financial statements: yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections
- Changes in accounting policies due to revisions to accounting standards and other regulations: no
 - Changes in accounting policies due to other reasons: yes
 - Changes in accounting estimates: yes
 - Restatement of prior period financial statements after error corrections: no

(4) Number of issued shares

Total number of issued shares at the end of the period (including treasury stock)

As of December 31, 2013	288,145,704 shares	As of March 31, 2013	288,145,704 shares
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Number of shares of treasury stock at the end of the period

As of December 31, 2013	13,685,465 shares	As of March 31, 2013	13,827,203 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2013	274,422,532 shares	Nine months ended December 31, 2012	274,324,401 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2013	As of December 31, 2013
Assets		
Current assets		
Cash and deposits	29,041	35,654
Deposits paid in subsidiaries and affiliates	42,990	15,226
Notes and accounts receivable-trade	83,881	87,069
Merchandise and finished goods	28,855	36,163
Work in process	2,631	3,222
Raw materials and supplies	6,232	6,945
Other	37,790	39,475
Allowance for doubtful accounts	(1,251)	(1,405)
Total current assets	230,171	222,352
Noncurrent assets		
Property, plant and equipment	31,845	32,932
Intangible assets		
Goodwill	75,222	41,649
Other	19,312	60,562
Total intangible assets	94,535	102,211
Investments and other assets		
Other	32,080	37,451
Allowance for doubtful accounts	(311)	(162)
Total investments and other assets	31,768	37,288
Total noncurrent assets	158,149	172,432
Deferred assets	191	158
Total assets	388,512	394,943

(Millions of yen)

	As of March 31, 2013	As of December 31, 2013
Liabilities		
Current liabilities		
Notes and accounts payable-trade	71,763	77,130
Short-term loans payable	3,092	1,681
Income taxes payable	3,417	4,187
Other	84,279	70,938
Total current liabilities	162,553	153,937
Noncurrent liabilities		
Provision for retirement benefits	39,683	39,977
Other	9,717	9,705
Total noncurrent liabilities	49,400	49,682
Total liabilities	211,954	203,620
Net assets		
Shareholders' equity		
Capital stock	39,970	39,970
Capital surplus	52,984	52,970
Retained earnings	60,483	63,909
Treasury stock	(5,624)	(5,575)
Total shareholders' equity	147,814	151,274
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	763	1,077
Deferred gains or losses on hedges	-	23
Foreign currency translation adjustment	2,213	10,852
Amount of minimum pension debt adjustment	(73)	(70)
Total accumulated other comprehensive income	2,903	11,883
Subscription rights to shares	145	130
Minority interests	25,695	28,034
Total net assets	176,558	191,323
Total liabilities and net assets	388,512	394,943

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Net sales	284,486	362,354
Cost of sales	154,295	204,459
Gross profit	130,191	157,894
Selling, general and administrative expenses	118,310	142,827
Operating income	11,880	15,067
Non-operating income		
Interest income	219	274
Dividends income	35	36
Foreign exchange gains	365	1,153
Other	239	687
Total non-operating income	860	2,152
Non-operating expenses		
Interest expenses	345	438
Loss on sales and retirement of noncurrent assets	66	619
Loss on valuation of derivatives	289	285
Other	544	2,133
Total non-operating expenses	1,246	3,476
Ordinary income	11,494	13,742
Extraordinary loss		
Restructuring cost	1,555	2,434
Total extraordinary losses	1,555	2,434
Income before income taxes and minority interests	9,939	11,308
Income taxes	5,127	5,644
Income before minority interests	4,811	5,663
Minority interests in income (loss)	(33)	43
Net income	4,845	5,620

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Income before minority interests	4,811	5,663
Other comprehensive income		
Valuation difference on available-for-sale securities	145	314
Deferred gains or losses on hedges	(4)	23
Foreign currency translation adjustment	9,761	11,540
Minimum pension adjustment	32	6
Total other comprehensive income	9,934	11,885
Comprehensive income	14,746	17,549
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	13,117	14,600
Comprehensive income attributable to minority interests	1,628	2,949